

Debtor's Name **BROADWAY AVENUE INVESTMENTS, LLC**

Case No. **24-12081**

Part 8: Individual Chapter 11 Debtors (Only)

a. Gross income (receipts) from salary and wages	\$0
b. Gross income (receipts) from self-employment	\$0
c. Gross income from all other sources	\$0
d. Total income in the reporting period (a+b+c)	\$0
e. Payroll deductions	\$0
f. Self-employment related expenses	\$0
g. Living expenses	\$0
h. All other expenses	\$0
i. Total expenses in the reporting period (e+f+g+h)	\$0
j. Difference between total income and total expenses (d-i)	\$0
k. List the total amount of all postpetition debts that are past due	\$0
l. Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
m. If yes, have you made all Domestic Support Obligation payments?	Yes <input type="checkbox"/> No <input type="checkbox"/> N/A <input checked="" type="checkbox"/>

Privacy Act Statement

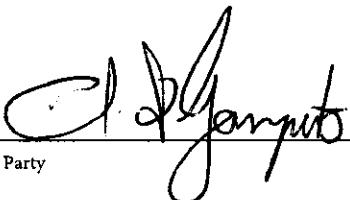
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

/s/ Alan Gomperts
Signature of Responsible Party

Manager

Title



Alan Gomperts

Printed Name of Responsible Party

10/21/2025

Date

Broadway Avenue Investments, LLC
Preliminary Balance Sheet
As of September 30, 2025

Sep 30, 25

ASSETS

Current Assets

Checking/Savings

Farmers and Merchants Checking	2,306.50
Farmers Tax Account	200.00
Total Checking/Savings	2,506.50

Other Current Assets

Construction In Progress	145,902.99
Intercompany Receivable-Seaton	-250.00
Intercompany Receivable - SR	-25,774.01
Total Other Current Assets	119,878.98

Total Current Assets

	122,385.48
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Fixed Assets

Accumulated Depreciation	-1,327,676.00
Building	7,785,613.74
Land	2,847,848.00

Total Fixed Assets

	9,305,785.74
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Other Assets

Accumulated amort, loan fees	-519,347.00
Loan Fees	519,347.00

Total Other Assets

	0.00
	9,428,171.22

TOTAL ASSETS

LIABILITIES & EQUITY

Liabilities

Current Liabilities

Other Current Liabilities	
Loan - Archway	19,393,418.02
Member Loans - Daniel Halevy	73,708.25
Member Loans - Sue Halevy	251,629.82
Total Other Current Liabilities	19,718,756.09

Total Current Liabilities

	19,718,756.09
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Long Term Liabilities

Acoca Loan	50,000.00
Total Long Term Liabilities	50,000.00

Total Liabilities

	19,768,756.09
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Equity

Member 1 Equity_Alan	-3,341,013.51
Member 2 Equity_Sue	-1,405,412.02
Member3 Equity_Daniel	-3,341,022.02
Retained Earnings	-2,239,193.70
Net Income	-13,943.62

Total Equity

	-10,340,584.87
	9,428,171.22

TOTAL LIABILITIES & EQUITY

Broadway Avenue Investments, LLC
Preliminary Profit & Loss
September 2025

Sep 25

Ordinary Income/Expense	
Expense	
Utilities	107.00
Total Expense	107.00
Net Ordinary Income	-107.00
Net Income	-107.00

Broadway Avenue Investments, LLC
Preliminary Statement of Cash Flows
September 2025

	<u>Sep 25</u>
OPERATING ACTIVITIES	
Net Income	-107.00
Net cash provided by Operating Activities	<u>-107.00</u>
Net cash increase for period	-107.00
Cash at beginning of period	2,613.50
Cash at end of period	<u>2,506.50</u>

Broadway Avenue Investments, LLC

Case No. 2-24-bk-12081-VZ

Sep-25

PART 5 - Schedule of Payments to Professionals

Broadway Avenue Investments, LLC
Insurance Schedule

<u>Name of Insurance Carrier</u>	<u>Type of Insurance</u>	<u>Policy Number</u>	<u>Policy Expiration</u>	<u>Payment Date</u>
Evanston Insurance Company	General Liability	3AA892612	5/10/26	5/1/25
Starr Specialty insurance Company	Property	SLSTPTY12067624	9/8/26	9/3/25

Broadway Avenue Investments, LLC
Reconciliation Summary
Farmers and Merchants Checking, Period Ending 09/30/2025

	<u>Sep 30, 25</u>
Beginning Balance	2,413.50
Cleared Transactions	
Checks and Payments - 2 items	-107.00
Total Cleared Transactions	<u>-107.00</u>
Cleared Balance	<u><u>2,306.50</u></u>
Register Balance as of 09/30/2025	2,306.50
Ending Balance	2,306.50

BROADWAY AVENUE INVESTMENTS LLC
 DIP CASE 2:24-BK-12081-VZ
 OPERATING ACCOUNT
 264 S OAKHURST DR
 BEVERLY HILLS CA 90212-3504

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Account Title

Broadway Avenue Investments LLC
 DIP Case 2:24-bk-12081-VZ
 Operating Account

Bankruptcy Trustee Summary

Account Number	5694	Number of Enclosures	0
Beginning Balance	2,413.50	Statement Dates	9/02/25 thru 9/30/25
Deposits/Credits	0.00	Days in the statement period	29
2 Checks/Debits	107.00	Average Ledger	2,347.08
Service Charge	0.00		
Interest Paid	0.00		
Ending Balance	2,306.50		

Checks and Other Debits

Date	Description	Amount
9/02	ATT PAYMENT 031100204229911 9864031005WEB 228820004MYW4V	53.50-
9/24	ATT PAYMENT 031100208186987 9864031005WEB 478225003MYW4U	53.50-

Questions? Call us: (866) 437-0011

Bankruptcy Trustee

5694 (continued)

Checking Account Daily Balances

Date	Balance	Date	Balance	Date	Balance
9/02	2,360.00	9/24	2,306.50		

End of Statement

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Broadway Avenue Investments, LLC
Reconciliation Summary
Farmers Tax Account, Period Ending 09/30/2025

	<u>Sep 30, 25</u>
Beginning Balance	200.00
Cleared Balance	200.00
Register Balance as of 09/30/2025	200.00
Ending Balance	200.00

BROADWAY AVENUE INVESTMENTS LLC
 DIP CASE 2:24-BK-12081-VZ
 TAX ACCOUNT
 264 S OAKHURST DR
 BEVERLY HILLS CA 90212-3504

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Account Title

Broadway Avenue Investments LLC
 DIP Case 2:24-bk-12081-VZ
 Tax Account

Bankruptcy Trustee Summary

Account Number	5716	Number of Enclosures	0
Beginning Balance	200.00	Statement Dates	9/02/25 thru 9/30/25
Deposits/Credits	0.00	Days in the statement period	29
Checks/Debits	0.00	Average Ledger	200.00
Service Charge	0.00		
Interest Paid	0.00		
Ending Balance	200.00		

Checking Account Daily Balances

Date	Balance	Date	Balance	Date	Balance
9/02	200.00				

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Bankruptcy Trustee

5716 (continued)

End of Statement

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PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:
11766 Wilshire Blvd, Suite 730, Los Angeles, CA 90025

A true and correct copy of the foregoing document entitled (specify): **MONTHLY OPERATING REPORT – SEPTEMBER 30, 2025** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On (date) October 21, 2025, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

See attached NEF Service List

Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On (date) _____, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on (date) _____, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

October 21, 2025
Date

Martha E. Araki
Printed Name

/s/ Martha E. Araki
Signature

Seaton Investments, LLC – Jointly Administered

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

- Attorneys for Corporate Debtors Seaton Investment, LLC, Colyton Investments, LLC, Broadway Avenue Investments, LLC, Negev Investments, LLC, SLA Investments, LCC: **Derrick Talerico:** dtalerico@wztslaw.com; maraki@wztslaw.com; sfritz@wztslaw.com; admin@wztslaw.com
- Attorneys for Individual Debtors Alan Gomperts, Daniel Haley, Susan Haley: **Zev Shechtman, Carol Chow, Turner Falk, Ryan Coy:** zev.shechtman@saul.com; zshechtman@ecf.inforuptcy.com; carol.chow@saul.com; easter.santamaria@saul.com; turner.falk@saul.com; ryan.coy@saul.com
- Attorneys for Creditor First Foundation Bank: **Scott R Albrecht:** scott.albrecht@sgsattorneys.com; jackie.nguyen@sgsattorneys.com
- Attorneys for Creditor Korth Direct Mortgage, Inc.: **Garrison Vanderfin, Tanya Behnam:** gvanderfin@polsinelli.com, tbehnam@polsinelli.com; tanyabehnam@gmail.com; ladocketing@polsinelli.com; zyoung@polsinelli.com; ccripe@polsinelli.com;
- Attorneys for Creditor Los Angeles County Treasurer and Tax Collector: **Jacquelyn H Choi:** jacquelyn.choi@rimonlaw.com; docketingsupport@rimonlaw.com
- Attorneys for Creditor United States of America on behalf of the Internal Revenue Service: **Robert F Conte:** robert.conte@usdoj.gov; caseview.ecf@usdoj.gov; usacac.tax@usdoj.gov
- Courtesy NEF/Interested Party: **Christopher Cramer:** secured@becket-lee.com
- Attorneys for Creditor Harvest Small Business Finance, LLC: **Christopher Crowell:** ccowell@hrhlaw.com
- Attorneys for Creditors Archway Real Estate Income Fund I SPE I, LLC, Archway Broadway Loan SPE, LLC, fka Archway Real Estate Income Fund I REIT, LLC, Archway Real Estate Income Fund, and Plaintiff Archway Broadway Loan SPE, LLC: **Michael G. Fletcher, Bruce D. Poltrack, Paige Selina Poupart, Gerrick Warrington:** mfletcher@frandzel.com; ppoupart@frandzel.com; gwarrington@frandzel.com; bpoltrock@frandzel.com; sking@frandzel.com; achase@frandzel.com
- Attorneys for Creditors NewRez LLC d/b/a Shellpoint Mortgage Servicing, Wells Fargo National Bank West: **Todd S Garan:** ch11ecf@aldrigepte.com; TSG@ecf.inforuptcy.com; tgaran@aldrigepte.com
- Attorneys for Creditor Los Angeles County Treasurer and Tax Collector: **Richard Girgado:** rgirgado@counsel.lacounty.gov
- Attorneys for Creditor Harvest Small Business Finance, LLC: **Jacqueline L James:** jjames@buchalter.com; gvidales@buchalter.com
- Courtesy NEF/Interested Party Avi Muhtar: **Avi Edward Muhtar:** amuhtar@crownandstonelaw.com
- Attorneys for Creditor UrbanLime Real Estate: **Lovee D Sarenas:** lovee.sarenas@dinsmore.com; wendy.yones@dinsmore.com
- Attorneys for Creditor AIRE Ancient Baths Los Angeles, LLC: **David B Shemano:** dshemano@shemanolaw.com
- Attorneys for Creditor Wells Fargo Bank, N.A.: **Jennifer C Wong:** bknotice@mccartyholthus.com; jwong@ecf.courtdrive.com
- US Trustee's Office: ustpregion16.la.ecf@usdoj.gov; **Kelly L. Morrison:** Kelly.l.morrison@usdoj.gov